



Let's be clear: **Read 1**

WELCOME:

**Jasmine Leitner**

[EDIT DETAILS](#)

# HFMWEEK ONLINE

Thursday 19th June, 2014

[HOME](#) [NEWS](#) [ANALYSIS & RESEARCH](#) [COMMENT](#) [SPECIAL REPORTS](#) [EVENTS](#)  
[SERVICE DIRECTORY](#) [COMPLIANCE DATABASE](#)

**Latest News:** [Exclusi\\_\\_](#)

[Home](#) » [News](#) » [06](#) » [Exclusive: BK Wealth eyes hedge fund hires](#)

## Exclusive: BK Wealth eyes hedge fund hires

by *Jasmin Leitner* - 6 June, 2014

Swiss asset manager BK Wealth Management wants to boost its hedge fund exposure up to 40% by hiring one or two more hedge funds, *HFMWeek* has learned.

The Zurich-based firm has approximately 25% dedicated to hedge funds through five managers focused on commodities, trade finance, European long/short equities and, after hiring a manager in the space last quarter, convertible bonds.

The firm, which manages assets for HNWIs, family offices and institutional clients, has started doing due diligence on a US, value-focused long/short equity manager, managing partner Ferdinand Bardoly-Küzmös told *HFMWeek*.

The firm is also redeeming from a catastrophe bond-focused strategy due to the low yield environment and will look to replace this with another manager, aiming to bring its total hedge fund exposure to between 35% and 40%.

BK Wealth will allocate between €10m (\$13.6m) or €20m (\$27.3m) per manager and is comfortable investing in smaller size firms with consistent track records.

[FEATURED](#) [ALL](#) [MOST READ](#)

### Exclusive: Marshall Wace ticket takes Texas ERS past \$1bn

Retirement scheme's hedge fund spend up to \$1.2bn

by *Alex Cardno* - 11 June, 2014

### Exclusive: St. Louis pension ups hedge fund exposure

\$900m fund to almost double exposure after NEPC recommendation

by *Alex Cardno* - 9 June, 2014

### Exclusive: Ex-Xiphias Capital, Advent Capital pair open firm

Stephen Kohler and Thomas Anderson plan Eljos Capital Management

by *Elana Margulies* - 6 June, 2014

### Exclusive: Aberdeen puts global macro retail fund under review

London-based manager to consider future and strategy of \$12m Swip fund

by *Rob Langston* - 6 June, 2014

The firm places particular emphasis on performance during crisis years such as 2008 and 2011 strategies with minimum beta exposure.

The firm is looking for a strategy which is not correlated to its existing hedge fund holdings, preferring managers with low volatility, little leverage and at least monthly liquidity.

BK Wealth Management was established in 2009. It has a visiting office in Prague and an office in Dubai, for which it is currently building a team of wealth and client advisors.

### Exclusive: Big data firm QuantCube preps CTA

French start-up also planning reputation index hedge fund

*by Matt Smith - 5 June, 2014*

HFM WEEK ON TWITTER

#### COMMENT ON THIS ARTICLE

Your Name

Your  
Comment

COMMIT

#### PREVIOUS COMMENTS

No comments were found